



CORPORATION NAME

FEDERAL IDENTIFICATION NUMBER

Form F-2 Apportionment Report**2009**

Mutual fund service corporations, complete all lines of Form F-2. Section 38 manufacturers with more than 25 employees, complete only lines 1 through 17. All information should be reported as of the last day of the taxable year for both the current and previous tax years. Do not enter any amount less than "0."

Type of corporation. Fill in one oval:

☐ Mutual fund service corporation ☐ Section 38 manufacturer

Apportionment Information**1** Number of employees (mutual fund service corporations must use the number of qualified employees):

a. Total number of persons employed in Massachusetts in 2008 (from 2008 Form F-2, line 1b) ▶ 1a

b. Total number of persons employed in Massachusetts in 2009 ▶ 1b

c. Total number of persons employed worldwide in 2008 (from 2008 Form F-2, line 1d) ▶ 1c

d. Total number of persons employed worldwide in 2009 ▶ 1d

2 Wages paid to employees (mutual fund service corporations must use the wages paid to qualified employees):

a. Total wages paid to qualified employees in Mass. in 2008 (from 2008 Schedule F, line 2a, col. a) ▶ 2a

b. Total wages paid to employees in Massachusetts in 2009 (from 2009 Schedule F, line 2a, col. a) ▶ 2b

c. Total wages paid to employees worldwide in 2008 (from 2008 Schedule F, line 2a, col. b) ▶ 2c

d. Total wages paid to employees worldwide in 2009 (from 2009 Schedule F, line 2a, col. b) ▶ 2d

3 Tangible property apportionment percentage:

a. 2008 percentage (from 2008 Schedule F, line 1d) ▶ 3a

b. 2009 percentage (from 2009 Schedule F, line 1d) ▶ 3b

4 Payroll apportionment percentage:

a. 2008 percentage (from 2008 Schedule F, line 2b) ▶ 4a

b. 2009 percentage (from 2009 Schedule F, line 2b) ▶ 4b

5 Tax reduction amount resulting from use of the more favorable apportionment formula ▶ 5**6** Sales:

a. 2008 Massachusetts sales (from 2008 Schedule F, line 3f, col. a) ▶ 6a

b. 2009 Massachusetts sales (from 2009 Schedule F, line 3f, col. a) ▶ 6b

c. 2008 worldwide sales (from 2008 Schedule F, line 3f, col. b) ▶ 6c

d. 2009 worldwide sales (from 2009 Schedule F, line 3f, col. b) ▶ 6d

7 Income:

a. 2008 Massachusetts income (from 2008 Schedule E or E-CG). Enter "0" if a loss. ▶ 7a

b. 2009 Massachusetts income (from 2009 Schedule E or U-E). Enter "0" if a loss. ▶ 7b

c. 2008 worldwide income (from 2008 Schedule E or E-CG). Enter "0" if a loss ▶ 7c

d. 2009 worldwide income (from 2009 Schedule E or U-E). Enter "0" if a loss ▶ 7d



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20 Number of qualified employees in Massachusetts, by occupation:

- | | |
|--|-------|
| a. Executive, administrative and managerial | ► 20a |
| b. Professional specialty | ► 20b |
| c. Technical and related support | ► 20c |
| d. Sales | ► 20d |
| e. Administrative support including clerical | ► 20e |
| f. Service | ► 20f |
| g. Precision production | ► 20g |
| h. Operators, fabricators and laborers | ► 20h |

21 Number of qualified employees worldwide, by occupation:

- a. Executive, administrative and managerial** ▶ 21a
- b. Professional specialty** ▶ 21b
- c. Technical and related support** ▶ 21c
- d. Sales** ▶ 21d
- e. Administrative support including clerical** ▶ 21e
- f. Service** ▶ 21f
- g. Precision production** ▶ 21g
- h. Operators, fabricators and laborers** ▶ 21h

Eight empty 4x4 grids for handwriting practice. Each grid has a red dot in the center of the second column, indicating the starting point for the letter 'a'.

22 Number of qualified employees in Massachusetts, by place of employment:

- | | | |
|--------------------|---|------------------------------|
| a. ▶ Locality code |  | ▶ Employees at this location |
| b. ▶ Locality code |  | ▶ Employees at this location |
| c. ▶ Locality code |  | ▶ Employees at this location |
| d. ▶ Locality code |  | ▶ Employees at this location |
| e. ▶ Locality code |  | ▶ Employees at this location |
| f. ▶ Locality code |  | ▶ Employees at this location |

[illegible]